

CLASSIC MINERALS LIMITED

INVESTMENT OPPORTUNITY ANALYSIS

Investment Amount: \$167,880,000
Share Price: \$0.50
Projected Shares: 335,760,000
Current Market Value (2024): \$1.25 per share
Potential Return: \$419,700,000
Unrealized Gain: \$251,820,000

Due to guardianship restrictions, the applicant was unable to participate in this investment opportunity, resulting in documented losses of \$167,880,000.